

Corporate Finance



www.ulmer.com

CONTACT INFO:

Peter A. Rome
p 216.583.7124
promer@ulmer.com

Brian M. O'Neill
p 216.583.7004
boneill@ulmer.com

Regardless of whether our corporate client is a world-class global enterprise or an entrepreneurial startup venture, Ulmer & Berne LLP understands that our clients need more than just a contact attorney with an e-mail address. We therefore make it our business to understand every client's specific needs and interests. In this way we can develop an approach specifically tailored to meet the needs of that particular client. It also enables the attorneys in our corporate finance practice to serve our clients – and their funding sources – with a focus on creative problem solving, senior-level attention and knowledgeable business support.

As a result of the depth and scope of our business practice, our lawyers combine exceptional legal skills with seasoned business acumen. Attorneys in this practice area offer substantial experience in virtually every aspect of business law, including securities, mergers and acquisitions, private equity and venture capital, banking and commercial law.

We represent a wide range of industries, including banking, biomedical technology, broker-dealer, business services, chemicals, computer hardware, firmware and software, e-commerce, financial services, franchising, investment banking, investment management, manufacturing, medical technology and devices, pharmaceuticals, private equity and venture capital funds, real estate, retail, restaurants and telecommunications.

We assist our clients with a broad range of strategic corporate transactions. For example, our attorneys recently represented clients in the major acquisitions of companies and subsidiaries, establishment of and amendments to credit facilities, private debt and equity securities offerings, "going-private transactions," self-tenders and the formation of private equity funds.



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